IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11) Case No. 01-01139 (JKF)
W.R. GRACE & CO., <u>et al</u> .,) (Jointly Administered)
Debtors.) Objection Deadline: 11/29/2011) Hearing Date: Scheduled if Necessary

NOTICE OF FILING OF

EIGHTY-FIRST MONTHLY INTERIM APPLICATION
OF PHILLIPS, GOLDMAN & SPENCE, P.A. AS LOCAL COUNSEL TO
DAVID T. AUSTERN, PI FUTURE CLAIMANTS' REPRESENTATIVE FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD OF FEBRUARY 1, 2011 TO FEBRUARY 28, 2011

TO: (1) The Debtors; (2) counsel to the Debtors; (3) Office of the U.S. Trustee

- (4) Counsel to the Official Committee of Asbestos Personal Injury Claimants;
- (5) Counsel to the Official Committee of Asbestos Property Damage Claimants;
- (6) Counsel to the Official Committee of Equity Holders; (7) Counsel to the Debtors in Possession Lender; and (8) the Fee Auditor

Phillips, Goldman & Spence, P.A., ("PG&S") local counsel to David T. Austern, in his capacity as the Court appointed legal representative for future asbestos claimants (the "FCR"), has filed and served its *Eighty-First Monthly Interim Application of Phillips, Goldman & Spence, P.A. as Local Counsel to David T. Austern, PI Future Claimants' Representative for Compensation and Reimbursement of Expenses for the Period of February 1, 2011 through February 28, 2011* seeking payment of fees in the amount of \$8,726.40 (80% of \$10,908.00) and expenses in the amount of \$28.00 (the "Application") for a total of \$8,754.40.

This Application is submitted pursuant to this Court's Amended, Administrative Order Under 11 U.S.C. Sections 105(a) and 331 Establishing Revised Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Official Committee Members, dated April 17, 2002 [Docket No. 1949] (the "Administrative Order").

Objections or responses to the Application, if any, must be made in writing and filed with the United States Bankruptcy Court for the District of Delaware, Marine Midland Plaza, 824 North Market Street, 3rd Floor, Wilmington, DE 19801, on or before **November 29, 2011**.

At the same time, you must also serve a copy of the objection or response upon the following:

Co-counsel to David T. Austern, Future Claimants Representative

Roger Frankel, Esquire Richard Wyron, Esquire Orrick, Herrington & Sutcliffe LLP Columbia Center 1152 15th Street, N.W. Washington, DC 20005

Co-counsel to David T. Austern, Future Claimants Representative

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Co-counsel to the Debtors

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Co-counsel to Official Committee to Asbestos Personal Injury Claimants

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Co-counsel to DIP Lender

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Neil B. Glassman, Esquire The Bayard Firm 222 Delaware Avenue, Suite 900 P.O. Box 25130 Wilmington, DE 19899

Counsel to Official Committee of Equity Holders

Phillip Bentley, Esquire Kramer Levin Naftalis & Frankel, LLP 919 Third Avenue New York, NY 10022

Counsel to the U.S. Trustee

Office of the U.S. Trustee David M. Klauder, Esquire 844 King Street, Suite 2313 Lockbox 35 Wilmington, DE 19801-3519

Fee Auditor

Warren H. Smith, Warren H. Smith and Associates Republic Center 325 North St. Paul, Suite 1250 Dallas, TX 75201

Any questions regarding this Notice or its attachments may be directed to undersigned counsel.

PHILLIPS, GOLDMAN & SPENCE, P.A.

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Local Counsel to David T. Austern, PI Future

Claimants' Representative

Date: November 9, 2011